









24th & ...  
ALL YOU CAN EAT SPAGHETTI  
AND MEATBALL SUNDAYS \$12!  
CALL 50 EAT BALLS

OLYMPIA  
OPEN

BOXING







Rua



THE ZIPPER



Any Slice \$4

Pizza  
by the  
Slice















# THE FAIR-HAIRED DUMBBELL

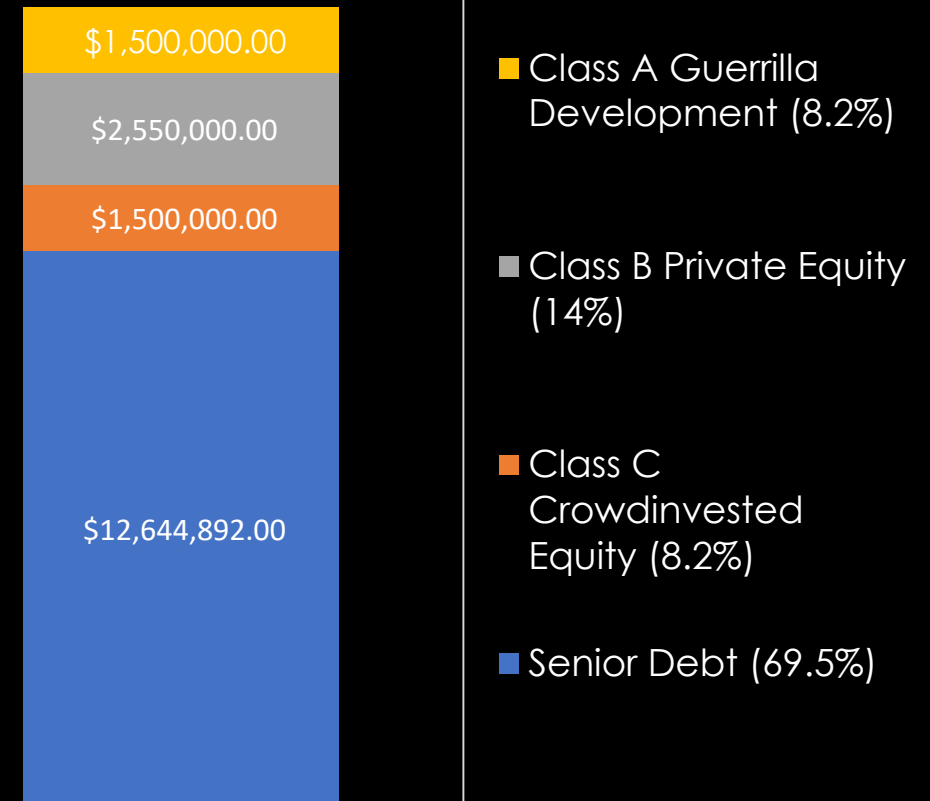




# INVESTMENT OVERVIEW

- Regulation A (now A+)
- \$1.5 M Target equity raise from crowd-invested capital
- Minimum Investment: \$3,000
- Terms: 3-5 Year investment, 8% preferred return
- Securities Offered in 4 States (CA, OR, WA, MA) and D.C.
- Offering Opened April 1, 2016 and closed December 18, 2016

## CAPITAL STACK





# INVESTOR PROFILE

- 111 Total Investors
- 92% Unaccredited, 8% Accredited
- Average Investment: \$6,819
- 14 from CA, 2 from DC, 1 from MA, 9 from WA and the remainder—85—were from Oregon (for the most part Portland)



YAY!





## BUT ALSO, OUCH...

- MONEY: \$280,480 in offering-related expenses
- TIME: 2.5 years from “We should do this!” to opening the offering. Another 9 months to fund...
- BRAIN POWER: Huge learning curve for Sponsor (us) and Class C Members (crowd-invested equity buddies)
- MANAGEMENT: 111 quarterly checks, etc.





GUERRILLA DEVELOPMENT PRESENTS

JOLENE'S

• F I R S T •

*COUSIN*



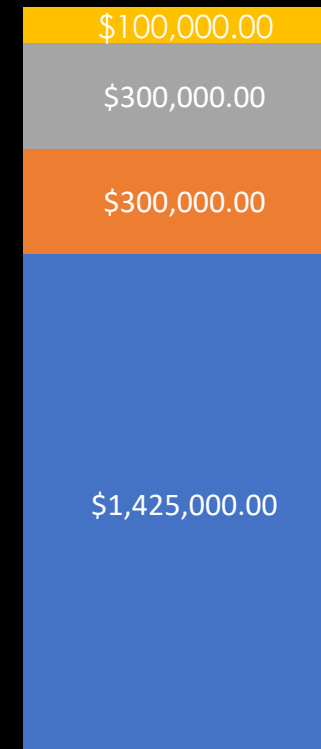




# INVESTMENT OVERVIEW

- Rule 504 Exemption of Regulation D
- \$300,000 Target Equity Raise from Crowd-invested Capital
- Minimum Investment: \$3,000
- Terms: 10 Year investment, 5% preferred return plus pro rata share of distribution from sale/refi
- Securities Offered in OR only
- Offering Opened December 18, 2017 and closed December 21, 2017 (DAAAANG!)

## CAPITAL STACK



- Class A Guerrilla Development (4.7%)
- Class B Private Equity (14.1%)
- Class C Crowdinvested Equity (14.1%)
- Senior Debt (67.1%)



# INVESTOR PROFILE

- 46 Total Investors
- 33% Unaccredited, 67% Accredited
- Average Investment: \$6,977



YAY!





## BUT ALSO...YAY?

- MONEY: \$45,000 in offering-related expenses
- TIME: 3.5 months from “We should do this!” to opening the offering. 3 days to fund...
- BRAIN POWER: Smaller learning curve for Sponsor (us) and Class C Members (crowd-invested equity buddies)

WOULD YOU USE CROWD-INVESTING?





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