# STACEY L. BOWERS

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#### **EDUCATION**

Doctor of Philosophy in Curriculum and Instruction Studies, June 2010, University of Denver, Morgridge College of Education, Denver, Colorado.

Master of Library and Information Science, August 2006, University of Denver, Morgridge College of Education, Denver, Colorado.

Juris Doctor, May 1992, University of Denver, Sturm College of Law, Denver, Colorado.

Bachelor of Science in Business/Accounting (cum laude), April 1988, University of Pittsburgh, Pittsburgh, Pennsylvania.

#### ACADEMIC EMPLOYMENT

**Director, Corporate & Commercial Law Program,** University of Denver Sturm College of Law, June 2018 – Present

- Oversee administrative and budgetary aspects of CCL Program
- Coordinate with CCL Program faculty, CCL Program adjunct faculty, and Associate Dean of Academic Affairs in regard to planning CCL Program course offerings
- Locate and recruit potential CCL Program adjunct faculty
- Meet with and engage in academic advising with students regarding the CCL Program certificate
- Prepare and circulate the CCL Program newsletter (4 issues per academic year)
- Develop, coordinate, and lead the DU Intraschool *The Closer* negotiation competition modeled after Baylor's national *The Closer* competition, which competition takes place each October
- Attend law school events on behalf of the CCL Program
- Meet and engage with alumni of the CCL Program
- Serve as the law school liaison to the Colorado Bar Association Business Law Section

**Full Professor of the Practice,** University of Denver Sturm College of Law, August 2020 - Present

- Teach courses in the Corporate and Commercial Law Program, including Corporate Drafting, Accounting for Lawyers, Private Equity, Transactional Negotiations, and LLCs and Operating Agreements
- Developed the mock problem and coordinated and led the 2021 Regional Transaction LawMeet at Denver Law and University of Missouri-Kansas City

- Coach the student competitor at the National *The Closer* Competition at Baylor Law (2021 2022)
- Present Business Organizations workshop in the Bar Success Program

**Associate Professor of the Practice**, University of Denver Sturm College of Law, July 2016 – July 2020

- Taught courses in the Corporate and Commercial Law Program, including Corporate Drafting, Accounting for Lawyers, Private Equity, Transactional Negotiations, LLCs and Operating Agreements, and How to Read and Understand Public Company Financial Statements
- Coordinated, led, and developed mock problems for the 2018 & 2019 DU The Closer negotiation competition
- Coordinated, led, and developed mock problem for the 2020 Regional Transaction LawMeet remote competition
- Coordinated, led, and developed mock problem for the 2019 DU/CU Intra and Interschool Transactional Competition
- Coached the student competitor at the National *The Closer* Competition at Baylor Law (2018, 2019, and 2020)
- Coached the LawMeet National Transaction Competition Teams (2017 and 2018)
- Presented Business Organizations workshop in the Bar Success Program
- Coordinated, led, and developed mock problem for the 2016 and 2017 DU Intraschool Transactional Competition

**Assistant Professor of the Practice**, University of Denver Sturm College of Law, July 2015 – July 2016

- Taught courses in the Corporate and Commercial Law Program, including Corporate Drafting, Accounting for Lawyers, How to Read and Understand Public Company Financial Statements, and LLCs and Operating Agreements
- Coached in the Bar Success Program (2015 and Winter 2016)
- Coordinated, lectured, and led sessions in Summer Preview Program (2015 and 2016)
- Coached the LawMeet National Transaction Competition Teams (2015 and 2016)
- Coordinated, led, and developed mock problem for the 2015 DU/CU Intra and Interschool Transactional Competition in conjunction with Business Law Section of the Colorado Bar Association

Lecturer, University of Denver Sturm College of Law, July 2013 – June 2015

- Taught courses in the Corporate and Commercial Law Program, including Corporate Drafting, Accounting for Lawyers, and How to Read and Understand Public Company Financial Statements
- Coached in the Bar Success Program (2013 and 2014)
- Lectured and led sessions in Summer Preview Program (2013 and 2014)
- Coached the LawMeet National Transaction Competition Teams (2013 and 2014)

 Coordinated, led, and developed mock problem for the 2014 DU/CU Intra and Interschool Transactional Competition in conjunction with Business Law Section of the Colorado Bar Association

Visiting Lecturer, University of Denver Sturm College of Law, July 2012 – June 2013

- Taught courses in the Corporate and Commercial Law Program, including Corporate Drafting and Accounting for Lawyers
- Coached in the Bar Success Program (2012 and 2013)

Adjunct Professor, University of Denver Sturm College of Law, January 2012 – May 2012

- Taught Corporate Drafting in the Corporate and Commercial Law Program
- Coached in the Bar Success Program

**Interim Assistant Director**, University of Denver Sturm College of Law, Westminster Law Library, October 2011 – May 2012

- Provided support and guidance to Interim Director
- Participated in law library management decisions through one-on-one meetings with the Interim Director and library management committee meetings
- Served on search committees for new law librarian positions

Outreach and Instructional Services Coordinator, Outreach and Access Services Coordinator, and Access Services Coordinator, University of Denver Sturm College of Law, Westminster Law Library, June 2006 – June 2012

- Provided and coordinated library instruction and legal research skills presentations for the Sturm College of Law and greater University of Denver community, including first-year orientation, customized presentations for specific classes or topics, brownbag events, and a summer boot camp event
- Developed and created online research guides utilizing the LibGuides software and trained and assisted other librarians with the LibGuides software
- Developed, implemented, coordinated, and oversaw copyright policies and procedures
- In conjunction with an IMLS grant, oversaw and supervised the law librarian fellows through their June 2011 graduation
- Coordinated and oversaw all activities pertaining to access services.

**Adjunct Professor**, University of Denver Sturm College of Law, January 2002 – December 2005 and January 2009 – December 2011

- Taught Corporate Drafting and Securities Regulation from 2002 2005
- Taught Legal Databases Research and Federal Legal Research from 2009 2011

**Adjunct Professor**, University of Denver, Morgridge College of Education June 2007 – June 2011

• Taught Legal Issues in Information Organizations and Library Instruction

Instructor, University of Denver Sturm College of Law, May 2007 – July 2009

• Taught in the Legal Externship Program

## LEGAL EMPLOYMENT

General Counsel, November 2005 – June 2006, PSA Holding, Inc.

Owner, May 2003 – June 2006, Bowers Law Firm, LLC

Senior Associate, June 2000 – April 2003, Messner & Reeves, LLC

Senior Associate, July 1999 – June 2000, Berliner, Zisser, Walter & Gallegos, P.C.

Securities Counsel, March 1997 – June 1999, J.D. Edwards & Company

Securities Counsel, January 1995 – February 1997, Mail-Well, Inc.

Associate, May 1994 – October 1994, Hand & Hand, P.C.

Staff Attorney, August 1992 – April 1994, U.S. Securities & Exchange Commission

## **PUBLICATIONS**

## **Books**

Capital Formation and Regulation Concise Hornbook, St. Paul, MN: West Academic Publishing (in progress).

Haas, Jeffrey J. & Bowers, Stacey L., *Learning Business Associations, Cases and Materials*, St. Paul, MN: West Academic Publishing (*in progress*).

Mergers and Acquisition Simulations, St. Paul, MN: West Academic Publishing (2019).

*Mergers and Acquisition Simulations – Teacher's Manual*, St. Paul, MN: West Academic Publishing (2019).

Accounting and Corporate Finance for Lawyers, New York, NY: Wolters Kluwer (2019).

Accounting and Corporate Finance for Lawyers - Teacher's Manual, New York, NY: Wolters Kluwer (2019).

Chapter 23. Transactional Lawyering, in L. Wortham, A. Scherr, N. Maurer, & S. Brooks (Eds.), *Learning from Practice*, 3<sup>rd</sup> edition. St. Paul, MN: West Academic Publishing (2016). (co-authored with Ann Vessels (lead author) and Mark Popielarski).

Corporate Drafting: A Practical Approach. St. Paul, MN: West Academic Publishing (2015).

Corporate Drafting: A Practical Approach – Teacher's Manual. St. Paul, MN: West Academic Publishing (2015).

Librarian's Handbook for Seeking, Writing, and Managing Grants. Westport, Conn.: Libraries Unlimited (2011). (co-authored with Sylvia D. Hall-Ellis, Christopher D. Hudson, JoAnne L. Patrick, and M. Claire. Williamson).

Library Anxiety of Law Students: A Study Utilizing the Multidimensional Library Anxiety Scale (Doctoral dissertation, University of Denver, 2010).

The Impact of Licensing Agreements on Access to Information, in C. Garcia & T. Flores (Eds.), *Academic Librarianship in the 21<sup>st</sup> Century* (pp. 1-18). Hauppauge, NY: Nova Science Publishers (2009).

## **Blog Posts**

Did Board Diversity Change in 2021? Denver, CO: TheRacetotheBottom.org (February 18, 2022).

What About Other Types of Diversity That Are Lacking in the Boardroom? Denver, CO: TheRacetotheBottom.org (January 16, 2022).

Who is Paying Attention to Board Diversity at Private Companies? Denver, CO: TheRacetotheBottom.org (October 6, 2021).

*Nasdaq Continues to Endorse Diversity in the Board Room.* Denver, CO: TheRacetotheBottom.org (August 19, 2021).

SEC Proposed Rule Could Have a Detrimental Impact on Activist Investors. Denver, CO: TheRacetotheBottom.org (November 29, 2019).

What is the PCAOB and What Does it Do? Denver, CO: TheRacetotheBottom.org (September 21, 2018).

Does Cryptocurrency Trading Favor Retail Investors, and if So, for How Long? Denver, CO: TheRacetotheBottom.org (July 26, 2018).

What is an Initial Coin Offering (ICO)? Denver, CO: TheRacetotheBottom.org (June 6, 2018).

*Crowdfunding: The SEC Finally Acts on the Proposed Rules.* Denver, CO: TheRacetotheBottom.org (November 3, 2015).

The Proposed Crowdfunding Rules for Non-Accredited Investors and the Potential Associated Costs for Small Issuers. Denver, CO: TheRacetotheBottom.org (April 24, 2015).

Overview of the Proposed Crowdfunding Rules. Denver, CO: TheRacetotheBottom.org (January 19, 2015).

## **Peer Reviewed Journal Articles**

Free and Low-Cost Online Legal Resources. Colorado Lawyer, 40 (8), 103-105 (2011).

Self Service Holds: A Violation of Library Patrons' Privacy. *Public Libraries*, 47(4), 54-57 (2008).

Privacy and Library Records. Journal of Academic Librarianship, 32 (4), 377-383 (2006).

## **Other Publications**

On the Internet: Free Research Resources. Facts & Findings, (July/August 2011).

Vetting Websites for the Court. Facts & Findings, (May/June 2010), 12-13.

Vetting and Utilizing Online Legal Resources. Facts & Findings, (May 2009). 42-43

Advanced Internet Search Features. Facts & Findings, (February 2009), 34-35.

Choosing Your Legal Structure. *Strictly Business*, (March/April 2004).

## **PRESENTATIONS**

Real Estate Syndications: Understanding Private Offerings under Regulation D. Webinar delivered to NuView Trust Company, April 21, 2022.

Transactional Negotiation Workshop. Workshop delivered to new associates at Snell & Wilmer, March 2 and March 22, 2022

Structuring Deals and Raising Money in the Current Environment. Panel presentation delivered at the Best Ever Conference 2022, Denver, CO, February 24-26, 2022.

Career Paths in Securities Law: Featuring Commissioner Allison Herren Lee. Panel presentation at the University of Denver Sturm College of Law, Denver, CO, February 16, 2022.

*Financial Statement Anatomy*. Presentation delivered at the Business Law Institute 2019 (Colorado CLE), Denver, CO, September 12-13, 2019.

*Financial Statements & Ratios*. Presentation delivered at the offices of Holland & Hart LLP, Denver, CO, February 7, 2019.

*Business Valuation Basics*. Presentation delivered at the Business Law Institute 2018 (Colorado CLE), Denver, CO, September 12-13, 2018.

Integrating Learning Through Teaching - Public Company Analysis and Presentation Experience. Presentation delivered at the Teaching of Transactional Law and Skills Conference, Atlanta, GA, June 2, 2018.

*Redlining is a Skill.* Presentation delivered at the Teaching of Transactional Law and Skills Conference, Atlanta, GA, June 1, 2018.

*Understanding and Analyzing Commercial Lease Agreements*. Webinar delivered through Clear Law Institute, May 23, 2018.

What Should Buyer's Lawyer Look For, and Ask About, in Regard to Target's Financial Statements. Presentation delivered at the Business Law Institute 2017 (Colorado CLE), Denver, CO, September 13-14, 2017.

*Raising Capital and Crowdfunding*. Presentation delivered twice at the National Association of Legal Assistants Annual Convention, Orlando, FL, July 19-21, 2017.

Advanced Contracts – Commercial Leases. Presentation delivered at the National Association of Legal Assistants Annual Convention, Orlando, FL, July 19-21, 2017.

The Ins and Outs of Financial Covenants in Loan Agreements. Presentation delivered at the Business Law Institute 2016 (Colorado CLE), Denver, CO, September 14-15, 2016.

Creating and Utilizing Simulated Client Interviews in the Classroom. Presentation delivered at the Transactional Lawyer Conference, Atlanta, GA, June 10, 2016.

The Right Way to Write: How to be an Empowered Paralegal. Webinar delivered to the Arizona Paralegal Association, January 13, 2016.

*Financial Statement Anatomy*. Presentation delivered at the Colorado Business Law Institute 2015 (Colorado CLE), Denver, CO, October 28-29, 2015.

Legal Research and Writing. Presentation delivered at the Western Dakota Association of Legal Assistants 2015 Fall Seminar, Bismarck, ND, September 22-23, 2015.

Corporate Law Institute (Components of a Limited Liability Company Operating Agreement, Deciphering Financial Statements, Corporate Drafting Skills). Presentations delivered at the National Association of Legal Assistants Annual Convention, Tulsa, OK, July 22 – 24, 2015.

Corporate Law Institute (SEC Compliance, Common Contract Provisions and Negotiation Skills, Information Technology for the Corporate Paralegal). Presentations delivered at the National Association of Legal Assistants Annual Convention, Charleston, SC, July 23 – 25, 2014.

*Importance of Comprehending Financial Statements for the Transactional Lawyer*. Presentation delivered at the Transactional Lawyer Conference, Atlanta, GA, June 6, 2014.

*Implementing a Student Feedback Exercise.*" Presentation delivered at the Transactional Lawyer Conference, Atlanta, GA, November 3, 2012.

Librarians Collaborating to Meet the Need for Access to Legal Information. Panel presentation delivered at the Equal Justice Conference, Jacksonville, FL, May 17, 2012.

Collaborating with Public Libraries to Meet the Public's Need for Legal Information. Presentation delivered at the WestPac Annual Conference, Portland, OR, October 28, 2011.

*Copyright & Fair Use in the Classroom.* Presentation delivered at Johnson & Wales Faculty Orientation, Denver, CO, August 31, 2011.

*Google Scholar & FDSys.* Presentation delivered at CoALL Brown Bag Event, Denver, CO, June 22, 2011.

*HeinOnline*. Presentation delivered at the Bridge the Research and Analysis Gap (BRAG) Annual Program, Denver, CO, June 7, 2011.

The Colorado Law Project: Meeting the Public's Need for Legal Information through Local Collaboration and Innovation. Panel presentation delivered at the CoALA's Spring Workshops, Denver, CO, May 20, 2011.

*The Colorado Law Project.* Panel presentation delivered at CoALL Brown Bag Event, Denver, CO, April 21, 2011.

Finding Free Legal Research Sites and Free Case Law and Government Internet Resources: Federal, State, and Local. Presentations delivered at the National Business Institute: Find it Free and Fast on the Net CLE seminar, Denver, CO, December 20, 2010.

A Crash Course in Legal Research Methods. Presentation delivered at the Association for Education in Journalism and Mass Communication Annual Conference, Denver, CO, August 3, 2010.

Catalogers Today: Skill Sets, Expectations and Challenges. Panel presentation delivered at the American Association of Law Libraries Annual Conference, Denver, CO, July 11, 2010.

Cost Effective Legal Resources. Presentation delivered at the Bridge the Research and Analysis Gap (BRAG) Annual Program, Denver, CO, June 8, 2010, June 3, 2009, and June 5, 2008.

Free Online Colorado Legal Resources. Presentation delivered at the monthly meeting of the Rocky Mountain Paralegal Association, Denver, CO, October 22, 2009.

*Utilizing Online Legal Resources*. Presentation delivered at the Rocky Mountain Chapter of the Special Libraries Association, Denver, CO, February 4, 2009.

*Vetting and Utilizing Online Legal Resources*. Presentation delivered at the National Association of Legal Assistants 2008 Annual Convention, Oklahoma City, OK, July 30, 2008.

Cost Effective Legal Resources. Presentation delivered at the Bridge the Research and Analysis Gap (BRAG) for Legal Support Staff, Denver, CO, December 17, 2008.

25 (free) Websites in 25 Minutes. Presentation delivered at the Colorado Association of Law Libraries Constitution Day Legal Research Boot Camp, Denver, CO, September 17, 2007.

#### GRANTS

Law Librarianship Fellows Program. Research team: Sylvia D. Hall-Ellis (PI), Stacey Bowers (Co-PI), Gary Alexander, Christopher Hudson, Westminster Law Library. Laura Bush's 21<sup>st</sup> Century Librarians Program, Institute for Museums and Library Services, \$999,370 (2008-2011).

Reintroducing the Value of Law Librarians to Public Librarians through the Use of Focus Groups and the Identification of Emerging Technologies and Legal Resources. Stacey Bowers. Wolters Kluwer Law & Business Grant (2010).

*The Colorado Law Project*. Stacey L. Bowers and Sylvia D. Hall-Ellis. Public Good Fund grant, University of Denver (2010).

## PROFESSIONAL MEMBERSHIPS

Colorado Bar Association, 1992 – present California Bar Association, 1994 – present

## **SERVICE**

University of Denver Sturm College of Law

- Evaluation and Compensation Committee, 2021 Present
- Long-Term Contract Review Committee, 2020 2021
- FEC Budget Subcommittee, 2020 2021
- Modern Learning Committee, 2018 2020
- The Race to the Bottom Blog, Faculty Advisor, 2018 present
- Pioneer Venture Group, Faculty Advisor, 2018 present
- Modern Learning Committee, 2018 2020
- Venture Law Society, Faculty Advisor, 2017 present
- Honor Board, Faculty Advisor, 2016 2021
- Business Law Society, Faculty Advisor, 2015 present
- The Race to the Bottom Blog, Faculty Editor & Advisor, 2014 2108
- Sports & Entertainment Law Journal, Faculty Advisor, 2012 present
- Specialization Committee, 2015 2016
- Assessment Committee, 2010 2012
- Library Committee, 2009 2012

• Curriculum Committee, 2010 - 2011

# National Association of Legal Assistants

• Certifying Board Member, 2009 – 2019

## Colorado Bar Association Business Law Section

- Liaison to the Executive Council for the University of Denver Sturm College of Law, 2014 Present
- Co-Chair of DU/CU Interschool Transactional Competition Committee, 2014 2015