



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

KISTEFOS AS, a Norwegian limited)
company,)
))
Plaintiff,)
))
v.)
))
TRICO MARINE SERVICES, INC., a)
Delaware corporation, RICHARD)
BACHMANN, KENNETH BURKE, JOSEPH)
COMPOFELICE, EDWARD HUTCHESON,)
JR., MYLES SCOGGINS, PER STAEHR and)
BEN GUILL,)
))
Defendants.)

C.A. No. _____

MOTION FOR JUDGMENT ON THE PLEADINGS

Plaintiff Kistefos AS ("Kistefos"), by and through its undersigned counsel, hereby respectfully moves pursuant to Court of Chancery Rule 12(c) for an order entering judgment on the pleadings in favor of Kistefos in the above-captioned action.

The grounds for this motion will be set forth more fully in briefing submitted in accordance with a schedule to be agreed upon by the parties and/or ordered by the Court.

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Dated: April 8, 2009